

Service Description - Standard Service	Service Fees - Standard Service
<p>Our standard service is typically suitable for those who prefer a 'lighter touch' and less frequent contact with their adviser. In particular, if you have a lower value and/or less complex portfolio, our standard service is designed with your needs in mind.</p> <p>The service includes:</p> <ul style="list-style-type: none"> • Annual review meeting; • Annual Statement and Performance Report; • On-line access for portfolio valuations; • Access to your adviser should you need us in the meantime. 	<p>Our standard service is available for 0.5% of the value of your portfolio per year and is charged on a monthly basis at the rate of <u>1/12th of 0.5% per month.</u></p> <p>For example: If your portfolio was worth an average of £25,000 over a 12 month period, the average monthly charge would be £125 / 12 = <u>£10.42 per month.</u></p> <p>If your portfolio was worth an average of £50,000 over a 12 month period, the average monthly charge would be £250 / 12 = <u>£20.83 per month.</u></p> <p><u>Please note:</u> The exact amount we charge each month will depend on the value of your investment and will increase if the value of your portfolio goes up.</p>