

Service Description - Premier Service	Service Fees - Premier Service
<p>Our premier service is typically suitable for those who prefer more involvement and contact with their adviser. In particular, if you have a larger and more complex portfolio or are now making regular withdrawals from your pensions to fund your retirement, our premier service is designed with your needs in mind.</p> <p>The service includes:</p> <ul style="list-style-type: none"> • Review meeting twice per year; • Statements and Performance Reports twice per year; • Cash flow analysis reports twice per year; • On-line access for portfolio valuations; • Quarterly Newsletters and Seminars; • Access to your adviser should you need us in the meantime. 	<p>Our premier service is available for 0.75% of the value of your portfolio per year and is charged on a monthly basis at the rate of <u>1/12th of 0.75% per month.</u></p> <p>For example: If your portfolio was worth an average of £50,000 over a 12 month period, the average monthly charge would be £375 / 12 = <u>£31.25 per month.</u></p> <p>If your portfolio was worth an average of £100,000 over a 12 month period, the average monthly charge would be £750 / 12 = <u>£62.50 per month.</u></p> <p><u>Please note:</u></p> <p>The exact amount we charge each month will depend on the value of your investment and will increase if the value of your portfolio goes up.</p>